

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:) **CASE NO. 05-85627**
)
RELIABLE AIR, INC. d/b/a) **Chapter 11**
RELIABLE HEATING AND AIR,)
) **JUDGE MASSEY**
Debtor.)

**REPORT OF BALLOTING ON
DEBTOR'S FIRST AMENDED PLAN OF REORGANIZATION
FILED ON MAY 24 , 2007**

Tabulated as of: October 19, 2007

for

Confirmation Hearing to be held: October 24, 2007

CLASS NUMBER AND DESCRIPTION	NUMBER OF VOTES	DOLLAR AMOUNT OF VOTES	CLASS ACCEPTANCE
Class 1 Administrative Claims (Unimpaired)	<u>0</u> ACCEPT	<u>\$0.00</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u>X</u> YES
	<u>0</u> PERCENT	<u>0</u> PERCENT	<u> </u> NO
Class 2 Tax Claims (Unimpaired)	<u>0</u> ACCEPT	<u>\$0.00</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u>X</u> YES
	<u>0</u> PERCENT	<u>0</u> PERCENT	<u> </u> NO
Class 3 Priority Claims (Unimpaired)	<u>0</u> ACCEPT	<u>\$0.00</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u>X</u> YES
	<u>0</u> PERCENT	<u>0</u> PERCENT	<u> </u> NO
Class 4 Secured Claims (Unimpaired)	<u>0</u> ACCEPT	<u>\$0.00</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u>X</u> YES
	<u>0</u> PERCENT	<u>0</u> PERCENT	<u> </u> NO
Class 5 Unsecured Claims (Impaired)	<u>10</u> ACCEPT	<u>\$576,001.78</u> ACCEPT	
	<u>2</u> REJECT	<u>\$140,341.47</u> REJECT	<u>X</u> YES
	<u>83</u> PERCENT	<u>80</u> PERCENT	<u> </u> NO

CLASS NUMBER AND DESCRIPTION	NUMBER OF VOTES	DOLLAR AMOUNT OF VOTES	CLASS ACCEPTANCE
Class 6 Convenience Class Unsecured Claims (Impaired)	<u>1</u> ACCEPT	<u>\$5,360.89</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u>X</u> YES
	<u>100</u> PERCENT	<u>100</u> PERCENT	<u> </u> NO
Class 7 Equity Interests (Impaired)	<u>0</u> ACCEPT	<u>\$0.00</u> ACCEPT	
	<u>0</u> REJECT	<u>\$0.00</u> REJECT	<u> </u> YES
	<u>0</u> PERCENT	<u>0</u> PERCENT	<u>X</u> NO

The Debtor's Plan of Reorganization has received the required acceptances to be confirmed under the Bankruptcy Code.

All ballots as filed and maintained by the Clerk of the Bankruptcy Court were counted and tallied for the classes for which those ballots were filed. However, one of the two ballots cast in Class 5 to reject the Plan was cast by Daniel Jape in the amount of \$138,500. Mr. Jape is an insider of the Debtor and his claim is subject to a number of objections which the Debtor intends to assert, including, without limitation, failure of consideration and setoff to recover damages which the Debtor anticipates will be awarded in a pending adversary proceeding against Mr. Jape. The Debtor reserves the right to amend this Summary to exclude Mr. Jape's ballot in the event objections to his claims and/or a motion to designate his vote is filed prior to the confirmation hearing

This 19th day of October, 2007.

Respectfully submitted,

SCROGGINS & WILLIAMSON

/s/ J. Robert Williamson

J. ROBERT WILLIAMSON
Georgia Bar No. 765214
ASHLEY REYNOLDS RAY
Georgia Bar No. 601559
Counsel for the Debtor

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CERTIFICATE OF BALLOT TABULATION PURSUANT TO BLR 3018-1(b)(5)

I hereby certify as follows:

1. I am counsel for Reliable Air, Inc. (the "Debtor"), proponent of the Debtor's First Amended Plan of Reorganization (the "Plan") filed in the Debtor's Chapter 11 case.
2. All ballots as filed and maintained by the Bankruptcy Clerk in the Debtor's Chapter 11 case were counted and tallied for the classes for which those ballots were filed.

This 19th day of October, 2007.

Respectfully submitted,

SCROGGINS & WILLIAMSON

 /s/ J. Robert Williamson
J. ROBERT WILLIAMSON
Georgia Bar No. 765214
Counsel for the Debtor

1500 Candler Building
127 Peachtree Street, NE
Atlanta, GA 30303
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CERTIFICATE OF SERVICE

This is to certify that I have this day served a true and correct copy of the attached **Report of Balloting** by causing it to be deposited in the United States Mail in a properly addressed envelope with adequate postage affixed thereon to the following persons:

Louis G. McBryan
Howick, Westfall, McBryan & Kaplan, LLP
Suite 600, One Tower Creek
3101 Tower Creek Parkway
Atlanta, Georgia 30339

Office of the United States Trustee
362 Richard Russell Building
75 Spring Street, S.W.
Atlanta, GA 30303

This 19th day of October, 2007.

SCROGGINS & WILLIAMSON

/s/ J. Robert Williamson

J. ROBERT WILLIAMSON
Georgia Bar No. 765214
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